



Date: 14.08.2021

**To,
Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001**

Atishay Limited (Script Code: 538713/Script id: Atishay)

Subject: - Outcome of Board Meeting

Dear Sir/Madam

This is to inform you that the meeting of Board of Directors of the Company was held on Saturday, August 14, 2021 which started at 11:30 A.M. ended at 1:30 P.M. through Video Conferencing inter-alia, and following business were approved as under: -

1. The Unaudited Financial Results of the Company for the Quarter ended 30th June 2021 was approved by the Board.

Thanking You

For Atishay Limited




**Iti Tiwari
(Company Secretary & Compliance Officer)**

Enclosure: - Unaudited Financial Results along with the Independent Auditor's Review Report of the Company for the Quarter ended 30th June 2021.

ATISHAY LIMITED

Registered Office:- 14-15, Khatau Building, 44 Bank Street, Fort, Mumbai (MH) - 400001, Ph.: 022 49739081/82

Head Office:- 36, Zone-1, M.P.Nagar, Bhopal (MP) - 462011, Ph.: 0755-2558283, 4229195

✉ admin@atishay.com 🌐 www.atishay.com

CIN: L70101MH2000PLC192613



Bhupartrai Parekh (FCA)
Bhavin Parekh (FCA)
M: 9322286981

B M PAREKH & CO.
CHARTERED ACCOUNTANTS
3/203, Navjivan Society, 2nd Floor,
Lamington Road, Mumbai Central,
Mumbai-400008.

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,

The Board of Directors of
Atishay Limited, Mumbai

1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **Atishay Limited** ("the Company") for the quarter ended 30th June, 2021, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, which has been initialed by us for identification purposes.
2. This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS34) "Interim Financial Reporting" prescribed under Sec 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards i.e. 'Ind AS' prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with its circular no. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/S B.M. Parekh & Co.

Chartered Accountants

Firm Reg. No. 107448W

BHUPATRAI
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B M Parekh

(Partner)

M. No. 012651

UDIN: - 21012651AAAAAU7291

Mumbai, August 14, 2021

Atishay Limited
Regd. Office - 14-15, Khatau Building, 44 Bank Street , Fort, Mumbai (MH) - 400001
Head Office - Plot No. 36, Zone-1, M.P. Nagar, Bhopal (MP) - 462011
CIN No. - L70101MH2000PLC192613

Statement of unaudited standalone financial results for the quarter ended June 30, 2021

(₹ in lakhs except EPS)

Particulars	For the quarter ended			For the year ended
	30-Jun-21	31-Mar-21	30-Jun-20	31-Mar-21
	Unaudited	Audited	Unaudited	Audited
Income				
Revenue from operations	400.63	643.20	638.96	2,628.21
Other income	43.25	33.67	6.74	106.80
Total income	443.88	676.87	645.70	2,735.01
Expenses				
Cost of materials consumed and operational cost	287.04	420.32	404.38	1,596.90
Purchases of stock in trade	29.43	3.70	2.90	13.02
Changes in inventories of finished goods, work in progress and stock-in-trade	5.94	1.10	(2.34)	(2.60)
Employee benefit expense	93.25	107.30	70.38	392.04
Finance costs	5.04	6.77	13.52	45.39
Depreciation and amortization expense	36.61	44.24	40.59	169.84
Other expenses	35.54	38.07	31.65	168.91
Total expenses	492.85	621.50	561.08	2,383.50
Profit before tax	(48.97)	55.37	84.62	351.51
Tax expense:				
Current tax	-	20.11	26.99	101.10
Deferred tax	(5.18)	-	(0.41)	2.65
Total tax expenses	(5.18)	20.11	26.58	103.75
Profit for the period	(43.79)	35.26	58.04	247.76
Other comprehensive income				
Items that will not be reclassified to profit or loss :				
Remeasurments of the defined benefit plan	1.61	10.75	(1.44)	6.43
Total comprehensive income for the period	(42.18)	46.01	56.60	254.19
Paid up equity share capital (Face value of ₹ 10/- per equity share)	1,098.13	1,098.13	1,098.13	1,098.13
Reserve excluding revaluation reserve				2,576.14
Earnings per equity share (EPS) in ₹ (not annualised)				
Basic	(0.40)	0.32	0.53	2.26
Diluted	(0.40)	0.32	0.53	2.26

**Akhilesh
Jain**

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Notes:

1. These results were reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on August 14, 2021. The result has been reviewed by the statutory auditors of the Company.
2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3. The figures of previous quarter/year have been regrouped/restated wherever necessary.
4. The company has considered the possible effects that may result from the pandemic relating to COVID-19 on the carrying amounts of receivables, unbilled revenues and others. In developing the assumptions relating to the possible future uncertainties in the global economic conditions because of this pandemic, the company, as at the date of approval of these financial results has used internal and external sources of information including credit reports and related information, economic forecasts. The company has performed sensitivity analysis on the assumptions used and based on current estimates expects the carrying amount of these assets will be recovered.

For and on behalf of board of Atishay Limited

Akhilesh Jain

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Akhilesh Jain

Chairman & Managing Director

DIN No. 00039927

Bhopal, August 14, 2021

Atishay Limited
Regd. Office - 14-15, Khatau Building, 44 Bank Street , Fort, Mumbai (MH) - 400001
Head Office - Plot No. 36, Zone-1, M.P. Nagar, Bhopal (MP) - 462011
CIN No. - L70101MH2000PLC192613

Statement of unaudited segment information for the quarter ended June 30, 2021

(₹ in lakhs)

Particulars	For the quarter ended			For the year ended
	30-Jun-21	31-Mar-21	30-Jun-20	31-Mar-21
	Unaudited	Audited	Unaudited	Audited
Segment revenue				
E - Governance	126.51	358.56	359.45	1,497.19
Retail & other services	274.12	284.64	279.51	1,131.02
Unallocated	-	-	-	-
Total	400.63	643.20	638.96	2,628.21
Less : Inter segment revenue	-	-	-	-
Revenue from operations	400.63	643.20	638.96	2,628.21
Segment result before tax and interest				
E - Governance	9.52	117.85	150.25	662.79
Retail & other services	(1.71)	6.68	9.09	(18.93)
Unallocated	-	-	-	-
Total	7.81	124.53	159.34	643.86
Less:				
Finance costs	4.21	6.41	13.52	45.03
Other un-allocable expenditure (net)	95.83	96.42	67.94	354.12
Un-allocable income	(43.25)	(33.67)	(6.74)	(106.80)
Total profit before tax	(48.98)	55.37	84.62	351.51
Segment assets				
E - Governance	588.83	563.86	1,204.71	563.86
Retail & other services	872.67	901.89	538.44	901.89
Unallocated	2,517.42	2,556.66	2,762.16	2,556.66
Total	3,978.92	4,022.41	4,505.31	4,022.41
Segment liabilities				
E - Governance	53.99	98.16	286.13	98.16
Retail & other services	90.22	149.65	159.79	149.65
Unallocated	202.60	100.33	582.71	100.33
Total	346.81	348.14	1,028.63	348.14

For and on behalf of The Board of Atishay Limited

Akhilesh Jain
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Akhilesh Jain

Chairman & Managing Director

DIN No. 00039927

Bhopal, August 14, 2021



FOR IMMEDIATE RELEASE

EARNINGS RELEASE
Date: 14th August, 2021

**Atishay Limited announces Financial Results
for Quarter ended June 30th, 2021**

- Revenue from Operations in Q1FY22 stood at ₹ 400.63 Lakhs
- EBITDA in Q1FY22 stood at ₹ (7.32) Lakhs

August 14, 2021: Atishay Limited, a technology-driven company focused on building India's largest network of last-mile retail point-of-sale, announced its Un-Audited Financial Results for the Quarter ended June 30, 2021.

Financial Highlights

	Q1 FY22	Q1FY21	FY21	FY20
Total Income (₹ Lakhs)	443.88	645.70	2,735.01	2,477.18
EBITDA (₹ Lakhs)	(7.32)	138.73	566.74	452.93
EBITDA Margin %	-1.65	21.49	20.7	18.3
Net Profit (₹ Lakhs)	(43.79)	58.04	247.76	244.49
Net Profit Margin %	-9.87	8.99	9.1	9.9



The Chairman and Managing Director, Mr. Akhilesh Jain, provided his remarks on the Company's performance, The nation was slammed by the second wave, creating disruptions across industries, partial lockdowns and delays in the approval of work orders during the quarter. Despite the challenges, the firm continues to aim for cost savings and increased operational efficiencies. Our goal is to invest in emerging technologies, discover new opportunities, expand our market presence and become our clients' preferred choice. We are certain that, because the business environment is the same for everyone, we will emerge considerably stronger. With the restrictions lifted, the company expects steady growth in the upcoming quarters. We hope to increase value for all of our stakeholders by making the best decisions possible.

About Atishay Limited

Atishay Limited is one of the leading IT companies of India, focussed on supporting government initiatives through cutting-edge software and data management solutions. Our aim is to leverage modern technology to seamlessly connect citizens to Government programs and services.

We are a company renowned for our comprehensive portfolio of services and practitioner's approach in innovating current processes. Atishay banks on its wide industry experience to deliver consistent excellence and explore new areas of growth opportunity.

For further details, contact:

Investor Relations

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