

NILESH A PRADHAN & CO., LLP
Practicing Company Secretaries

Address: B-201, Pratik Industrial Estate, Next
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Mumbai - 400 078.

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About us....

- Established as proprietorship in the name of Nilesh A. Pradhan & Co. since 2001 ...
- Operating as LLP since December, 2018....
- A peer reviewed unit by the Institute of Company Secretaries of India. (PR No: 1908/2022)



□ Partners

Mr. Nilesh A. Pradhan

A Fellow Member of The Institute of Company Secretaries of India practicing since 24 years.

First Class Commerce Graduate from Mumbai University.

Delivered lectures on Company Law and allied matters for Institute of Chartered Accountants of India and Institute of Company Secretaries of India and various Private Institutions.

Ms. Prajakta V. Padhye

A Fellow Member of The Institute of Company Secretaries of India practicing since 16 years. First Class Commerce Post -Graduate from Mumbai University.

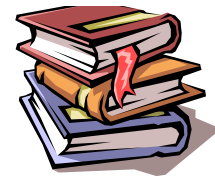


Team:

- The Firm has an internal strength of team members including Company Secretaries, Trainees and Employees....
- Associated with firms of Company Secretaries in practice on pan India basis.....

Objective...

- To provide value added services through an intellectual & innovative team of dedicated professionals.



We provide array of services...

- Incorporation of the Companies
- Incorporation of the LLPs
- Acting on retainership basis for Companies and LLPs
- Conducting Secretarial Audit/ Due Diligence audits
- Merger, De-merger, Amalgamation, Winding up procedures
- Consultation on Company Law, SEBI/ Stock Exchange matters, Corporate Governance, Public Issue, Rights Issue etc.,
- Attestation and Certification services under various laws

Our Clients....

- Listed entities...
- MNC's engaged in different sectors....
- MSME Companies engaged in different sectors.....
- LLP engaged in different sectors....
- Chartered Accountants.....

NILESH A. PRADHAN & CO., LLP

Company Secretaries

Date: 17th April, 2025

To

The Board of Directors,
ATISHAY LIMITED

14/15, Khatau Building, 44 Bank Street, Fort, Mumbai - 400001

Subject: Consent to Act as Secretarial Auditor of your Company in terms of Section 204 of the Companies Act, 2013 and Regulation 24A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

We thank you for your communication dated 11th April, 2025 seeking our consent to act as the Secretarial Auditor of your company for the Audit period of five consecutive financial years commencing from 2025-26 till 2029-30.

We hereby give our consent for being appointed as Secretarial Auditor of the Company for the term of five consecutive financial years commencing from 2025-26 till 2029-30.

We hereby confirm that:

- 1) We are eligible for appointment and not disqualified for appointment as per the Companies Secretaries Act, 1980 and rules and regulations made hereunder and ICSI Auditing Standards and Regulation 24A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2) The proposed appointment is within the limits, if any laid down by ICSI;
- 3) We do not have any conflict of interest in Terms of ICSI Auditing Standard on Audit Engagement (CSAS 1).

We look forward to a Professional relationship with your Company.

For Nilesh A. Pradhan & Co., LLP
Company Secretaries

P.V. Padhye

Prajakta V. Padhye
Partner

FCS NO. 7478

CP No. 7891



LLP Identity No. AAN-6938

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