



Ref No. : ATL/LH/26-27/1152

Date: February 25, 2026

To,  
BSE Limited  
Listing Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001  
Scrip Code: 538713

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015- Allotment of 50,250 Equity Shares, pursuant to exercise of Employee Stock Option Plan, 2020 (AL-ESOP 2020).**

**Ref. No. Corporate announcement made on 25.01.2024 - regarding Grant of 2,50,500 Stock Options under Atishay Limited (AI) -Employee Stock Option Plan 2020("AI-ESOP 2020").**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and in compliance with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, we hereby inform you that the Nomination and Remuneration Committee of the Board of Directors of Atishay Limited ("the Company") at its meeting held today, i.e., **February 25, 2026**, have considered and approved the **allotment of 50,250 (Fifty Thousand Two Hundred and Fifty)**, fully paid up equity shares of **face value of Rs. 10/- (Rupees Ten only) per share** to the eligible employees of the Company, pursuant to the exercise of stock options granted under Atishay Limited Employee Stock Option Plan, 2020 (AL-ESOP 2020) ("ESOP Scheme").

Pursuant to the aforesaid allotment of equity shares, the issued and paid-up equity share capital of the Company stands increased to **Rs. 11,03,15,830/- (Indian Rupees Eleven Crores Three Lakhs Fifteen Thousand Eight Hundred Thirty only)** divided into 1,10,31,583 (One crore Ten Lakh Thirty-one Thousand five hundred Eighty-Three) equity shares of the face value of Rs. 10/- (Indian Rupees Ten) each. The new Equity shares issued shall rank pari- passu with the existing Equity shares.

Kindly note that the Company has already received the in-principle approval as mentioned below :

Name of exchange	Stock	In Principle approval Ref. No. & date	Name of ESOP Scheme
BSE Limited		DCS/FL/PB/ESOP-IP/1073/2020-21 dated 08 <sup>th</sup> March 2021.	Atishay Ltd- Employees Stock Option plan 2020 (AL-ESOP-2020).

The said disclosure has been uploaded on the Company's website at: <https://atishay.com/regulation-46/>

Further, the details as per Regulation 10(c) read with Part E of Schedule I of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 and the disclosures as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed herewith as **Annexure-I and Annexure- II**, respectively.

We request you to take the above information on record.

Thanks & regards,  
Atishay Limited



Sambedna Jain  
Company Secretary & Compliance officer

**ATISHAY LIMITED**

Registered Office:- 14-15, Khatau Building, 44 Bank Street, Fort, Mumbai (MH) - 400001, Ph.: 022 49739081/82

Head Office:- 36, Zone-1, M.P.Nagar, Bhopal (MP) - 462011, Ph.: 0755-2558283, 4229195

✉ admin@atishay.com 🌐 www.atishay.com

CIN: L70101MH2000PLC192613



### ANNEXURE I

**Disclosure pursuant to Regulation 10(c) read with Part E of Schedule I of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021:**

Sr. No	Particulars	Details
1.	Company name and address of Registered Office.	<b>Atishay Limited</b> Reg. add: 14/15, Khatau Building ,44 Bank Street, Fort 44 Bank Street, Fort, Mumbai City, Mumbai, Maharashtra, India, 400001
2.	Name of the recognised Stock Exchanges on which the company's shares are listed.	<b>BSE Limited</b>
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange:	Statement under <b>Regulation 10(b) for Atishay Limited -Employee Stock Option Plan 2020 scheme (AL-ESOP 2020) was filed with BSE Limited on 26.02.2021.</b>
4.	Filing Number, if any:	Scheme Name & reference of in-principle approval:  Atishay Limited -Employee Stock Option Plan 2020 scheme (AL-ESOP 2020). <b>-In -principle approval letter No. DCS/FL/PB/ESOP-IP/1073/2020-21 dated 08.03.2021.</b>
5.	Title of the Scheme pursuant to which shares are issued, if any:	Atishay Limited -Employee Stock Option Plan 2020 scheme (AL-ESOP 2020).
6.	Kind of security to be listed	Equity shares
7.	Par value of the shares	₹10/-
8.	Date of issue of shares	<b>25.02.2026</b>
9.	Number of shares issued	<b>50,250</b>
10.	Share Certificate No., if applicable	Not applicable
11.	Distinctive number of the share, if applicable	10981334 to 11031583
12.	ISIN Number of the shares if issued in Demat	<b>INE011R01013</b>
13.	Exercise price per share	₹10/-
14.	Premium per share	<b>NIL</b>
15.	Total issued shares after this issue (in numbers)	<b>1,10,31,583</b>
16.	Total issued share capital after this issue	<b>₹ 11,03,15,830/- (Indian Rupees Eleven Crores Three Lakh Fifteen Thousand Eight Hundred Thirty Only).</b>
17.	Details of any lock-in on the shares	Not applicable
18.	Date of expiry of lock-in	Not applicable
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	Yes. The above shares rank pari passu and are identical to the existing equity shares of the Company
20.	Details of listing fees, if payable	Not Applicable

Thanks & regards,  
Atishay Limited



Sambedna Jain  
Company Secretary & Compliance officer

#### **ATISHAY LIMITED**

Registered Office:- 14-15, Khatau Building, 44 Bank Street, Fort, Mumbai (MH) - 400001, Ph.: 022 49739081/82

Head Office:- 36, Zone-1, M.P.Nagar, Bhopal (MP) - 462011, Ph.: 0755-2558283, 4229195

✉ admin@atishay.com 🌐 www.atishay.com

CIN: L70101MH2000PLC192613

**ANNEXURE II**

**Disclosure of details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.**

Sr. No	Particulars	Details
1	Brief details of options granted	Grant of 250500 (Two Lakhs Fifty Thousand Five Hundred) options to the eligible employees of the Company under ATISHAY LIMITED (AL) -Employee Stock Option Plan 2020 ("AL-ESOP 2020").
2	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	Yes, the scheme is in compliance with the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.
3	Total number of shares covered by these options	250500 equity shares of the Company having a face value of ₹10/- each.
4	Pricing formula/Exercise Price	Exercise price is ₹10/- (Rupees Ten only) per option, as determined by the Nomination and Remuneration Committee in accordance with AL-ESOP 2020.
5	Time within which option may be exercised	The vesting of the above options shall commence after the expiry of 2 (two) year /3 (three) years from the date of grant of option.  All the vested options shall be exercised within a period of three years from the date of its respective vesting.
6	Brief details of significant terms	This Plan shall be operated and administered by the NRC. The NRC will decide upon the number of Options to be granted to each Eligible Employee.
7	Options Vested	<b>187000</b>
8	Options lapsed	<b>35,000</b>
9	Options exercised	<b>50,250</b>
10	Money realized by exercise of Options	<b>₹5,02,500/-</b>
11	Variation in terms of Options	<b>NA</b>
12	Subsequent changes or cancellation or exercise of such Options	
13	Diluted earnings per share pursuant to the issue of equity shares on exercise of Options	

Thanks & regards,  
Atishay Limited



Sambedna Jain  
Company Secretary & Compliance officer

**ATISHAY LIMITED**

Registered Office:- 14-15, Khatau Building, 44 Bank Street, Fort, Mumbai (MH) - 400001, Ph.: 022 49739081/82

Head Office:- 36, Zone-1, M.P.Nagar, Bhopal (MP) - 462011, Ph.: 0755-2558283, 4229195

✉ admin@atishay.com 🌐 www.atishay.com

CIN: L70101MH2000PLC192613