



Ref No: ATL/LH/26-27/1224

Date: 24.04.2026

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

(Scrip Code: 538713/Scrip id: ATISHAY)

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on April 24, 2026

Ref: Our earlier intimation under reference no. ATL/LH/26-27/1217 dated April 16, 2026.

This has reference to our letter dated April 16, 2026 and applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We wish to inform you that the Board of Directors, at their meeting held today has *inter-alia* transacted, approved, and taken on record the following items of Business:

1	<p>Approval of Annual Audited Financial Results and Statements of the Company for the financial year 2025-26</p> <p>Approved and taken on record the Annual Audited Financial Results and Statements of the Company under Indian Accounting Standards (Ind AS) for the financial year ended March 31, 2026, prepared in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").</p> <p>Pursuant to Regulation 33 (3) (d) of the SEBI Listing Regulations, the Statutory Auditors of the Company, M/s B.M. Parekh & Co., Chartered Accountants, Mumbai (Firm Registration No.107448W), have issued their Audit Report with an unmodified opinion on the Annual Audited Standalone Financial results and Statements of the Company for the financial year ended March 31, 2026.</p> <p>Accordingly, please find enclosed the following:</p> <p>a) Auditors Report along with the Annual Audited Standalone Financial Results and Statements of the Company under Indian Accounting Standards (Ind AS) for the Financial Year ended March 31, 2026.</p> <p>b) Declaration in respect of Audit Report with an unmodified opinion on the Annual Audited Financial Statements of the Company.</p> <p>Further, pursuant to the provisions of Regulation 47 of the SEBI Listing Regulations, an extract of the aforementioned Audited Financial Results and statements of the Company would be published in the newspapers in accordance with the SEBI Listing Regulations, and the same will be made available on the Company's website at www.atishay.com .</p>
2	<p>Recommendation of payment of Final Dividend</p> <p>The Board of Directors recommended a Final Dividend of Rs.1/- (Rupee One) per equity share, i.e. (10%) of face value of Rs. 10/- (Rupees Ten only) each, fully paid up for the financial year ended March 31, 2026, subject to the approval of the shareholders at the ensuing 26th Annual General Meeting and will be paid within 30 days from the date of declaration at the ensuing 26th Annual General Meeting of the Company.</p>

ATISHAY LIMITED

Registered Office:- 14-15, Khatau Building, 44 Bank Street, Fort, Mumbai (MH) - 400001, Ph.: 022 49739081/82

Head Office: - 36, Zone-1, M.P.Nagar, Bhopal (MP) - 462011, Ph.: 0755-2558283, 4229195

✉ admin@atishay.com 🌐 www.atishay.com

CIN: L70101MH2000PLC192613



3	Appointment of Mr. Sanjay Gupta – Additional Director in the Category of Non-Executive -Independent Director Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company, has considered and approved the appointment of Mr. Sanjay Gupta (DIN: 00371317) as an Additional Director in the Category of Non-Executive -Independent Director of the Company, for a term of three (3) years w.e.f. April 24, 2026 to April 23, 2029 , not be liable to retire by rotation, subject to approval of shareholders at the ensuing General Meeting by way of a Special resolution. (Annexure A).
4	Appointment of Mr. Atishay Jain – as an Additional - (Executive – Whole-Time Director) of the Company Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company, has considered and approved the appointment of Mr. Atishay Jain (DIN: 07176829) as an Additional Director in the Category of Executive- Whole-Time Director of the Company, for a term of five (5) years w.e.f. April 24, 2026 to April 23, 2031 , liable to retire by rotation, subject to approval of shareholders at the ensuing General Meeting by way of a Special resolution. Annexure B .
5	Annual General Meeting The Board of Directors of the Company has approved convening the 26th Annual General Meeting ("AGM") of the Members of the Company for the financial year ended 31st March, 2026 . The AGM is scheduled to be held on Tuesday, 26th May, 2026, at 12:30 P.M. (IST) through video conferencing (VC) / other audio-visual means (OAVM) , in compliance with applicable circulars issued by the Ministry of Corporate Affairs and SEBI.
6	Record date The Board of Directors of the Company has approved and fixed Tuesday, May 19, 2026 as the Record Date for the purpose of determining the eligibility of members for payment of the final dividend for the financial year 2025-26 , as may be approved by the shareholders at the ensuing Annual General Meeting.

The said Board Meeting commenced at 12:30 pm (IST) and concluded at 04.25 pm (IST).

Further to inform you that the said information will be available on the website of the Company www.atishay.com.

The relevant details, as prescribed under the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, and the SEBI Master Circular dated November 11, 2024, including any amendments thereto from time to time, are hereby enclosed.

Kindly take the above information on your record.

For Atishay Limited



Sambedna Jain
Company Secretary

ATISHAY LIMITED

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CIN: L70101MH2000PLC192613



B M Parekh & Co., CHARTERED ACCOUNTANTS

B. M. Parekh FCA

Bhavin B. Parekh B. Com., FCA

Office No. 203, 2nd Floor, Navjivan
Commercial Premises, Gate No. 1,
Near Navjivan Society, Lamington
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INDEPENDENT AUDITOR'S REPORT ON AUDIT OF THE STANDALONE FINANCIAL RESULTS

To
**The Board of Directors
Atishay Limited**

Opinion

We have audited the accompanying statement of Standalone Financial Results of **Atishay Limited** (the "Company") for the quarter and year ended March 31, 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended in this regard; and
- (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS" and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the code of ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the standalone financial results for the quarter and year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the standalone financial results.

Management's Responsibilities for the Standalone Financial Results

These standalone financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act; safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Conclude on the appropriateness of Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The standalone financial results include the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year.

For **B. M. Parekh & Co.**
Chartered Accountants
Firm's Registration Number 107448W


Bhavin Parekh
Partner
Membership Number: 108004
UDIN: **26108004ZPMFBM6538**

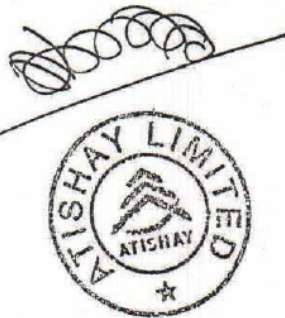


Mumbai, April 24, 2026

Atishay Limited
 Regd. Office - 14-15, Khatau Building, 44 Bank Street, Fort, Mumbai (MH) - 400001
 Head Office - Plot No. 36, Zone-1, M.P. Nagar, Bhopal (MP) - 462011
 CIN No. - L70101MH2000PLC192613

Statement of audited standalone financial results for the quarter and year ended March 31st, 2026

Particulars	(₹ in lakhs except EPS)				
	For the quarter ended			For the year ended	
	31-Mar-26 Audited	31-Dec-25 Unaudited	31-Mar-25 Audited	31-Mar-26 Audited	31-Mar-25 Audited
Income					
Revenue from operations	1,016.60	1,545.16	1,284.10	5,577.32	5,114.76
Other income (net)	42.15	47.40	58.71	218.80	210.88
Total Income	1,058.75	1,592.56	1,342.81	5,796.12	5,325.64
Expenses					
Purchase and other operating expenditure	414.79	883.72	605.68	3,257.37	2,677.40
Changes in inventories of finished goods, stock-in-trade and work-in-progress	2.43	68.05	43.04	7.13	90.36
Employee benefits expense	243.35	246.74	265.38	990.90	1,057.05
Finance costs	14.31	6.79	10.54	36.27	27.77
Depreciation and amortization expenses	64.45	48.49	36.33	208.21	183.03
Other expenses	85.80	87.71	75.24	333.14	332.14
Total expenses	825.13	1,341.50	1,036.21	4,833.02	4,367.75
Profit before tax	233.62	251.06	306.60	963.10	957.89
Tax expense:					
Current tax	58.12	61.90	68.60	250.00	257.26
Deferred tax	(1.35)	0.53	1.53	(0.44)	0.11
Total tax expenses	56.77	62.43	70.13	249.56	257.37
Profit for the period	176.85	188.63	236.47	713.54	700.52
Other comprehensive income					
Items that will not be reclassified to profit or loss :					
Remeasurments of the defined benefit plan (net)	7.67	0.97	(1.53)	10.58	3.89
Total comprehensive income for the period	184.52	189.60	234.94	724.12	704.41
Paid up equity share capital (Face value of ₹ 10/- per equity share)	1,103.16	1,098.13	1,098.13	1,103.16	1,098.13
Reserve excluding revaluation reserve				4,404.83	3,762.00
Earnings per equity share (EPS) in ₹ (not annualised)					
Basic (in ₹)	1.61	1.72	2.15	6.50	6.38
Diluted (in ₹)	1.61	1.70	2.13	6.45	6.31



Notes to the audited standalone financial results for the quarter and year ended March 31st, 2026:

1. The above audited standalone financial results for the quarter and year ended March 31st, 2026 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on April 24th, 2026. The statutory auditors of the company have audited the above standalone financial results for the quarter and year ended March 31st, 2026.
2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3. The Board of Directors of the Company at its meeting held on April 24th, 2026 has recommended a final dividend of ₹ 1/- per equity share of ₹ 10/- each for the year ended March 31st, 2026. The proposal is subject to the approval of shareholders at the ensuing Annual General Meeting of Company.
4. The figures of the last quarter ended March 31st, 2026 and quarter ended March 31st, 2025 are the balancing figures between audited annual figures in respect of the full financial year and the unaudited year to date figures upto the third quarter of the respective financial year, which were subjected to limited review.
5. During the quarter ended March 31st, 2026, the Company allotted 50,250 stock options to eligible employees in accordance with the terms of the Company's Employee Stock Option Plan (ESOP) Policy and the respective grant letters.
6. The figures of previous quarter/year have been regrouped/rearranged (wherever necessary) to render the comparable with the figures of the current period.
7. In accordance with Ind AS 108, Operating segments, segment information has been provided with the financial results of the Company.
8. The results for quarter and year ended March 31st, 2026, are available on the BSE Limited website (URL: www.bseindia.com) and on the Company's website (URL: www.atishay.com).

For and on behalf of board of Atishay Limited

Akhilesh Jain
Chairman & Managing Director
DIN No. 00039927



Bhopal, April 24th, 2026



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Standalone balance sheet as at March 31st, 2026

Particulars	(₹ in lakhs)	
	As at March 31, 2026	As at March 31, 2025
	Audited	Audited
Assets		
Non-current assets		
Property, plant & equipment	684.91	363.61
Investment property	1,655.73	1,645.32
Other Intangible assets	309.97	288.95
Right-of-use assets	31.29	62.59
Intangible assets under development	43.84	79.95
Financial assets		
Loans		
Other financial assets	3.34	6.95
Other non-current assets	501.28	1,048.05
Total non-current assets	84.11	68.50
	3,314.47	3,563.92
Current assets		
Inventories		
Financial assets	9.64	16.77
Trade receivables		
Cash and cash equivalents	1,417.62	1,252.02
Bank Balances other than above	664.60	653.39
Loans	39.46	45.89
Other financial assets	6.86	7.63
Income tax assets (net)	612.54	159.35
Other current assets	51.12	36.02
Total current assets	224.52	104.87
	3,026.36	2,275.94
Total assets	6,340.83	5,839.86
Equity and liabilities		
Equity		
Equity share capital		
Other equity	1,103.16	1,098.13
Total equity	4,404.63	3,762.00
	5,507.79	4,860.13
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings		
Lease liabilities	176.26	79.73
Deferred tax liabilities (net)	-	34.50
Total non-current liabilities	3.81	4.25
	180.07	118.48
Current liabilities		
Financial liabilities		
Borrowings		
Trade payables	355.61	295.13
Total outstanding dues of micro enterprises and small enterprises	0.75	1.44
Total outstanding dues of creditors other than micro enterprises and small enterprises	27.08	225.28
Lease liabilities		
Other financial liabilities	34.49	30.88
Other current liabilities	158.10	162.69
Provisions	63.99	113.43
Total current liabilities	12.95	31.40
	652.97	861.25
Total liabilities		
	833.04	979.73
Total equity and liabilities	6,340.83	5,839.86

For and on behalf of Board of Atishay Limited

Akhilesh Jain
 Chairman & Managing Director
 DIN 00039927
 Bhopal, April 24th, 2026



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Standalone statement of cash flows for the year ended March 31st, 2026

Particulars	(₹ in lakhs)	
	For the year ended	
	31-Mar-26	31-Mar-25
	Audited	Audited
A. Cash flows from (used in) operating activities		
Profit before tax		
Adjustments for:	963.10	957.89
Depreciation and amortisation expenses		
Employee share based payment expenses	208.21	183.03
(Profit)/Loss on sale of property, plant and equipment	28.32	28.27
(Profit)/Loss on sale of investment property	(6.58)	0.97
Property, plant and equipments and other intangible assets written off	(37.80)	-
Interest income	1.65	2.40
Dividend income	(48.51)	(72.96)
Rental income	(5.10)	(4.59)
Interest expense	(120.81)	(134.30)
Expected credit loss and others adjustments	36.27	27.77
Operating profit before working capital changes	9.47	3.03
Adjustments for: Changes in assets & liabilities	1,028.22	991.51
Adjustments for decrease (increase) in inventories		
Adjustments for decrease (increase) in trade receivables and unbilled revenue	7.13	90.36
Adjustments for decrease (increase) in other current assets	(255.41)	(594.70)
Adjustments for decrease (increase) in other non-current assets	(119.65)	9.76
Adjustments for decrease (increase) in other financial current assets	(9.95)	2.80
Adjustments for decrease (increase) in other financial non-current assets	(364.86)	(5.79)
Adjustments for increase (decrease) in trade payables	0.13	(0.14)
Adjustments for increase (decrease) in other current liabilities	(198.89)	42.57
Adjustments for increase (decrease) in other financial current liabilities	(49.44)	73.31
Adjustments for increase (decrease) in provisions, current	(4.74)	16.35
Cash flow from (used in) operating activities	(18.46)	31.40
Direct taxes paid (net of refunds)	14.09	657.43
Net cash flow from (used in) operating activities (A)	(259.81)	(254.15)
	(245.72)	403.28
B. Cash flows from (used in) investing activities		
Payment for purchase of property, plant and equipment and intangible assets	(441.08)	(194.26)
Payment for investment properties	(59.63)	(23.54)
Payment for intangible asset under development	(8.57)	-
Loan to employees (net)	4.38	0.87
Term deposits with banks (net)	554.71	5.10
Interest income	48.51	72.96
Dividend income	5.10	4.59
Proceeds from sale of property, plant and equipment	8.60	3.24
Proceeds from sale of investment properties	50.84	-
Payment for long term capital advance	(5.66)	(28.64)
Rental income	120.81	134.30
Income tax on capital gain	(5.29)	-
Net cash flow from (used in) investing activities (B)	272.72	(25.38)
C. Cash flows from (used in) financing activities		
Repayment of borrowings		
Proceeds from term loan	(21.98)	(19.06)
Payment of lease liabilities	150.00	98.25
Dividend paid	(30.89)	(28.51)
Proceeds from issue of shares under employee stock option plan (ESOP)	(109.68)	(109.65)
Interest paid	5.03	-
Net Cash flow from (used in) financing activities (C)	(36.27)	(27.77)
	(43.78)	(86.74)
Net cash flow/(outflow) during the year (A + B + C)	(16.78)	291.15
Cash and cash equivalents at the beginning of the year	374.14	82.98
Cash and cash equivalents at the end of the year	357.36	374.14
Notes:		
1. Cash and cash equivalents include the following balance sheet amounts :-		
Balances with banks		
In current accounts		(₹ in Lakhs)
In overdraft against fixed deposit account (Debit balance of overdraft against fixed deposit accounts)	361.51	-144.03
In fixed deposit accounts (with original maturity of less than 3 months)	2.45	10.14
Cash in hand	300.05	498.00
Working capital loan from bank (which forms an integral part of cash management system)	0.59	1.22
	(307.24)	(279.25)
	357.36	374.14

For and on behalf of Board of Atishay Limited

Akhillesh Jain
 Chairman & Managing Director
 DIN 00039927
 Bhopal, April 24th, 2026



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Statement of audited segment information for the quarter and year ended March 31st, 2026

Particulars	(₹ in lakhs)				
	For the quarter ended			For the year ended	
	31-Mar-26 Audited	31-Dec-25 Unaudited	31-Mar-25 Audited	31-Mar-26 Audited	31-Mar-25 Audited
Segment Revenue					
E - Governance					
Retail & other services	683.65	1,266.95	1,109.90	4,569.08	4,262.71
Unallocated	332.95	278.21	174.20	1,008.24	852.05
Total	1,016.60	1,545.16	1,284.10	5,577.32	5,114.76
Less : Inter segment revenue					
Total	1,016.60	1,545.16	1,284.10	5,577.32	5,114.76
Segment result before tax and interest					
E - Governance					
Retail & other services	411.52	414.72	407.02	1,588.97	1,473.40
Total	1.58	1.23	0.56	4.08	3.28
Less:					
Finance costs	14.31	6.79	10.54	36.27	27.77
Other un-allocable expenditure (net off)	207.30	205.53	149.13	812.49	701.89
Other income	(42.13)	(47.43)	(58.69)	(218.81)	(210.87)
Total profit before tax	233.62	251.06	306.60	963.10	957.89
Segment Assets					
E - Governance					
Retail & other services	2,291.32	3,404.29	1,732.35	2,291.32	1,732.35
Unallocated	308.26	274.04	302.38	308.26	302.38
Total	3,741.25	2,706.46	3,805.13	3,741.25	3,805.13
Segment Liabilities					
E - Governance					
Retail & other services	569.16	581.41	471.98	569.16	471.98
Unallocated	5.99	3.50	2.78	5.99	2.78
Total	257.89	485.21	504.97	257.89	504.97
	833.04	1,070.12	979.73	833.04	979.73

Notes:-

- Segment Revenue, Segment Results, Segment Assets and Segment Liabilities include the respective amounts identifiable to each of the segments and amounts allocated on a reasonable basis.
- Assets and Liabilities that cannot be allocated between the segments are shown as a part of unallocated assets and liabilities respectively.

For and on behalf of Board of Atishay Limited

Akhilesh Jain
 Chairman & Managing Director
 DIN 0009927

Bhopal, April 24th, 2026





Ref No. ATL/LH/26-27/1224

Date: - April 24, 2026

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

Subject: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of the provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the Statutory Auditors of the Company, **M/s B M Parekh & Co., Chartered Accountants, Mumbai** (ICAI Firm Registration No. 107448W), have issued their Audit Report with an unmodified opinion on the Annual Audited Standalone Financial Results and Statements of the Company for the quarter and year ended March 31, 2026, as approved by the Board at its meeting held today, i.e., April 24, 2026.

Kindly take this declaration on record.

Thanking you,

For and on behalf of
Atishay Limited

Arjun Singh Dangi
Chief Financial Officer



ATISHAY LIMITED

Registered Office : 14-15, Khatau Building, 44 Bank Street, Fort, Mumbai - 400001, 022-49739081/82

Head Office : 36, Zone-1, M.P. Nagar, Bhopal - 462011 (M.P.) 0755-2558283, 2551732

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CIN: L70101MH2000PLC192613

GST : 27AADCA3656N1ZC (MH)

GST : 23AADCA3656N1ZK (MP)



Annexure-A

Details required under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(1) Appointment of Mr. Sanjay Gupta – Additional Director in the Category of Non-Executive -Independent Director

(2)

Sr. No.	Particulars	Description
1	Reason for Change (Appointment)	Mr. Sanjay Gupta (DIN: 00371317) as an Additional Director in the Category of Non-Executive -Independent Director of the Company, for a term of three (3) years w.e.f. April 24, 2026 to April 23, 2029, not be liable to retire by rotation, subject to approval of shareholders at the ensuing General Meeting by way of a Special resolution.
2	Date of Appointment	24 th April, 2026, for a term of three (3) years.
3	Brief Profile	Attached herewith as Annexure -I
4	Disclosure of relationships between directors	Mr. Sanjay Gupta is not related to any other Director or Key Managerial Personnel of the Company.
5	Affirmation pertaining to non-debarment from holding the office of Director by virtue of any SEBI order or any other such authority.	As per declaration submitted to the Company, Mr. Sanjay Gupta, has confirmed that he is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.
6	Affirmation that the director being appointed is not disqualified from holding the office of Director pursuant to provision of section 164 of the Companies Act, 2013	As per declaration submitted to the Company, Mr. Sanjay Gupta, has confirmed that he is not disqualified from holding the office of Director pursuant to provision of section 164 of the Companies Act, 2013.

For and on behalf of
Atishay Limited



Sambedna Jain
Company Secretary & Compliance Officer

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Annexure I

Brief Profile of Mr. Sanjay Gupta

Sanjay Gupta (DIN: 00371317)

Capital Market Operations | Financial Management

Sanjay Gupta is a seasoned professional with over three decades of extensive experience in largescale data processing and capital market services. A **science graduate by qualification**, he has built a distinguished career marked by deep domain expertise, operational excellence, and a strong understanding of financial systems and regulatory environments.

Over the **past 30+ years**, Sanjay has been actively involved in a wide range of capital market operations. His core areas of expertise include the processing of public issues, where he has successfully managed end-to-end workflows involving application handling, allotment, and reconciliation. He has also played a key role in share transfer agency services, ensuring accurate and compliant handling of securities transfers, investor records, and corporate actions.

In addition, Sanjay brings significant experience in stock broking operations, with a solid grasp of trading systems, client servicing, and back-office processes. His proficiency in managing large volumes of financial data with precision and efficiency has been a corner stone of his professional success.

Known for his reliability, attention to detail, and strong problem-solving abilities, Sanjay Gupta has consistently contributed to improving operational processes and delivering high-quality outcomes. His long-standing experience and commitment make him a valuable asset in the field of capital market services and financial data management.

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Annexure B

Details required under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(1) Appointment of Mr. Atishay Jain – as an Additional - (Executive – Whole-Time Director) of the Company

Sr. No.	Particulars	Description
1.	Reason for change (Appointment)	Mr. Atishay Jain (DIN: 07176829) as an Additional Director in the Category of Executive- Whole-Time Director of the Company, for a term of five (5) years w.e.f. April 24, 2026 to April 23, 2031 , liable to retire by rotation, subject to approval of shareholders at the ensuing General Meeting by way of a Special resolution.
2.	Date of appointment and term of appointment	24 th April, 2026, for a term of five (5) years w.e.f. April 24, 2026 to April 23, 2031 , liable to retire by rotation.
3.	Brief Profile	Attached herewith as Annexure -II
4.	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Atishay Jain is an immediate relative of Managing Director & Promoter of the Company.
5.	Affirmation pertaining to non-debarment from holding the office of Director by virtue of any SEBI order or any other such authority.	As per declaration submitted to the Company, Mr. Atishay Jain, has confirmed that he is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.
6.	Affirmation that the director being appointed is not disqualified from holding the office of Director pursuant to provision of section 164 of the Companies Act, 2013	As per declaration submitted to the Company, Mr. Atishay Jain, has confirmed that he is not disqualified from holding the office of Director pursuant to provision of section 164 of the Companies Act, 2013.

For and on behalf of
Atishay Limited



Sambedna Jain
Company Secretary & Compliance Officer

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Annexure II

Brief Profile of Mr. Atishay Jain

Atishay Jain (DIN: 07176829)

Chartered Accountant (CA) | Risk Analyst | Financial Advisor

Atishay Jain joined the leadership team this past year, initially serving as Vice President of Operations before his appointment to the Board. **A qualified Chartered Accountant (CA) from the ICAI and a Level I CFA pass-holder**, he brings a rigorous financial and analytical foundation to the company's executive layer.

Since joining, Atishay has made a significant impact on the company's operational landscape by introducing a structured, process-oriented approach. His background in risk management and financial advisory—gained through his previous roles at Profectus Capital and Fintoo—has been instrumental in strengthening our internal controls and underwriting frameworks. These actions have directly resulted in increased participation in tenders and more robust bid structuring, allowing the company to compete more aggressively for high-value projects.

Under his operational oversight, the company has seen improved strategic positioning and a successful expansion into newer territories. By driving data-driven decision-making through advanced **MIS and analytics**, he has enhanced our execution efficiency and scalability. His focus remains on streamlining project execution and ensuring that Atishay Limited's growth is backed by disciplined risk management and operational excellence.

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